

\$500
ROLLOVER

Great News!

The Rollover feature on the Health FSA allows up to \$500 to roll to the new plan year. Now you have more reasons to take advantage of a Health FSA!

Here's How it Works:



On the last day of your plan year, any balance in your Health FSA up to \$500 is rolled over into the new plan year. You don't need to request this be done → it will happen automatically.



If you have rollover funds but don't enroll in the new plan year, we will open an account for you with your rollover funds.



Funds rolled over can be used at any time during the new plan year while you are enrolled in the Health FSA.



You can elect the annual employer maximum in the new plan year and the \$500 rollover monies will be added in addition to this amount.



At the end of the plan year is a 90-day runout period that allows you to still submit claims that were incurred during the prior plan year. If you submit a claim for the prior plan year during the runout period and we need to use all or a portion of your rollover funds to pay it, we will automatically move back the rollover funds needed and pay the claim.



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